



The Board of Directors  
OneSavings Bank plc  
Reliance House, Sun Pier  
Chatham  
Kent, ME4 4ET

*14 March* 2019

Dear Sirs,

**Statement regarding the announcement of OneSavings Bank plc (“OSB”) and Charter Court Financial Services plc (“Charter Court”) in relation to the recommended all-share offer for Charter Court by OSB (the “Combination”)**

We refer to the announcement to be made by OSB and Charter Court on *14 March* 2019 pursuant to Rule 2.7 of the City Code on Takeovers and Mergers (the “Code”) relating to the Combination (the “**Rule 2.7 Announcement**”), a copy of which is annexed to this letter.

In accordance with Rule 23.2 of the Code, we hereby confirm that we have given and not withdrawn our consent to the publication of the Rule 2.7 Announcement with the inclusion of the references to our name in the form and context in which they appear.

Yours faithfully,

Name:

For and on behalf of N.M. Rothschild & Sons Limited